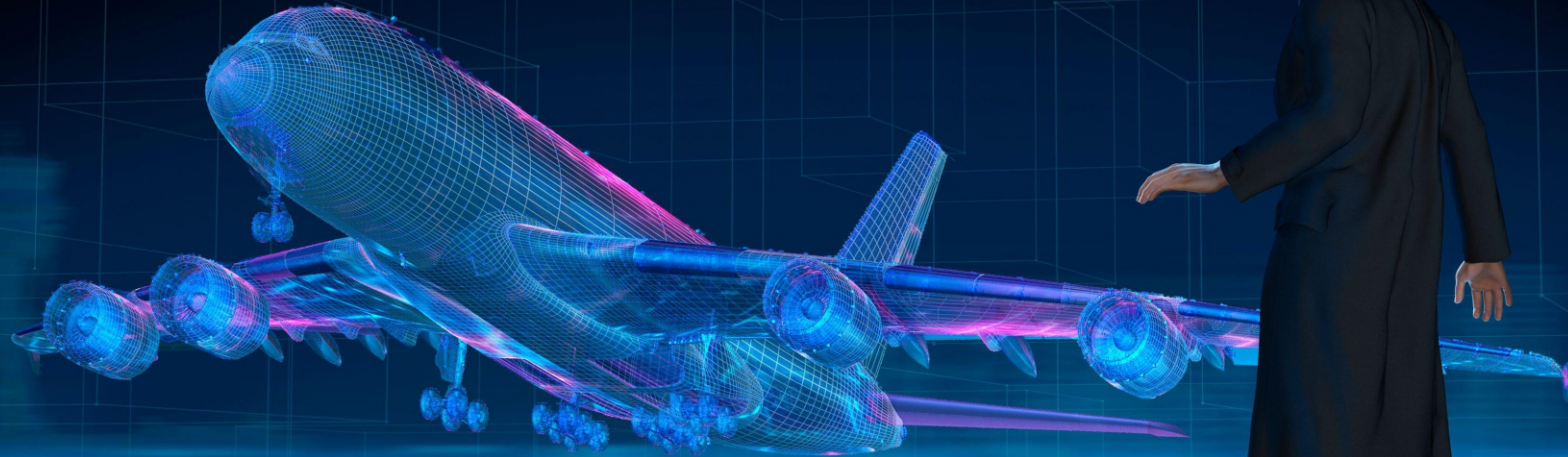


SKYGATE NETWORK HOLDING GMBH

skygate
network

WHITEPAPER

DIGITALIZATION FOR THE GLOBAL AVIATION INDUSTRY





skygate
TOKEN

SKYGATE NETWORK
DECENTRALIZED DIGITAL CURRENCY FOR THE AVIATION INDUSTRY

SKYGATE CONCEPT

| PREFACE

Information on the investment offer from SKYGATE Network Holding GmbH, to purchase the digital cryptocurrency „SKYGATE TOKEN”, shown in this Whitepaper and the website of SKYGATE Network Holding GmbH.

This whitepaper describes the SKYGATE TOKEN project. The Whitepaper was created in accordance with the requirements of MiCAR (Markets into Crypto Assets Regulation) Title II (crypto assets other than asset-referenced tokens or e-money tokens)!

The SKYGATE TOKEN is classified as a so-called “utility token” and therefore as a different crypto asset than asset-referenced tokens or e-money tokens!

SKYGATE Network Holding GmbH, Salzburg-Wals, assumes responsibility for the entire content of this Whitepaper. SKYGATE Network Holding GmbH assures that, to the best of its knowledge, the information provided in this Whitepaper and the website is correct and that no essential circumstances have been omitted.

„every currency lives on trust”



Carl-Ludwig Thiele

| DISCLAIMER

The information presented in this Whitepaper may not be exhaustive of the issues raised in it and does not imply elements of establishing any contractual relationship. The only purpose of this paper is to provide relevant information to potential token holders or token buyers in order to enable them to determine whether they want to undertake a detailed analysis of the SKYGATE TOKEN website as well as the token buying platform with the included purchase agreement and the terms & conditions!

EXECUTIVE SUMMARY

This offer gives private and commercial investors the opportunity to purchase the digital cryptocurrency “SKYGATE TOKEN”.

It is primarily stated that this is not an investment in the company SKYGATE Network Holding GmbH. Rather, the offer is aimed at the possibility of purchasing a digital cryptocurrency, the “SKYGATE TOKEN”. This “SKYGATE TOKEN” does not certify shares in the issuer’s company (SKYGATE Network Holding GmbH) in any form.

SKYGATE Network Holding GmbH is an unlisted company. The acquisition of the “SKYGATE TOKEN” is intended to enable investors (token buyers) to invest in the planned services of an innovative and expansion-oriented company.

The issuer’s company is concerned with the development of digital technologies for aviation, the development of a VR/3D world as well as the construction and operation of a training facility for aviation personnel (pilots, flight attendants, aircraft technicians, airline and airport staff) that is unique in the world. The technologies to be developed with this project are intended to lead the aviation industry into a new digital age.

The owners of the “SKYGATE TOKEN” have no control rights since the token owners do not acquire any real shares in the issuer’s company. SKYGATE Network Holding GmbH offers token holders no profit participation, no interest or return and no voting rights in the votes of the general meeting.

The “SKYGATE TOKEN” can be used as a means of payment for the services offered by SKYGATE Network Holding GmbH. By paying in “SKYGATE TOKEN”, token owners not only have access to the SKYGATE Network Holding GmbH ecosystem, but can also purchase the services offered at significant discounts.

The “SKYGATE TOKEN” is transferable. Owners of the “SKYGATE TOKEN” therefore have the right to sell/transfer this token to private or legal persons at any time. After a planned listing on so-called “exchanges” (crypto exchanges), token owners have the opportunity to sell this token at the current prices published by the crypto exchanges. This means that the owners of the “SKYGATE TOKEN” have the chance to participate in any price gains on “exchanges” (crypto exchanges). A repayment of the investment capital (purchase price of the tokens) by SKYGATE Network Holding GmbH is expressly excluded!

All figures, data and information provided in this Whitepaper are based on current market values and represent a non-binding estimate for the future. The offer offers investors (token buyers) special opportunities but also significant risks that go beyond the opportunities and risks of others, e.g. B. fixed-interest investments, go significantly beyond this. Every investment in a digital cryptocurrency represents a risk and can even lead to a total loss of the investment. Every investor (token buyer) should therefore pay particular attention to the presentation of the main opportunities and risks of the present investment offer to purchase the “SKYGATE TOKEN” before making an investment decision (token purchase).

It should also be noted that the offer to purchase the “SKYGATE TOKEN” was created on the basis of the economic data available at the time the Whitepaper was prepared and the currently applicable legal and tax framework.

This Whitepaper describes the SKYGATE TOKEN project. The Whitepaper was created in accordance with the requirements of MiCAR (Markets into Crypto Assets Regulation) Title II (crypto assets other than asset-referenced tokens or e-money tokens)!

The SKYGATE TOKEN is classified as a so-called “utility token” and therefore as a different crypto asset than asset-referenced tokens or e-money tokens.

The assumptions, opinions and prospects reflected in this Whitepaper are solely the opinions and forecasts of the management and project managers of the issuer company at the time the project was created. The offer to purchase the “SKYGATE TOKEN” is not limited to Austria and has not been recommended by any securities commission or supervisory authority in Austria or otherwise. In the event of any doubt as to the content or significance of the information contained in these Whitepaper, each investor should consult an authorized and appropriately knowledgeable person who specializes in advising on the purchase of such digital cryptocurrency offerings.

It must be pointed out and every investor must be aware that new legal regulations regarding digital cryptocurrencies can have a negative impact on the project and the business success of the provider (issuer) and thus also on the investment of the token buyer (investor).

The offer is aimed at small and large investors. The planned cooperation with crypto exchanges will give token owners the opportunity not only to exchange them for services from SKYGATE Network Holding GmbH, but also to sell them on a crypto exchange.

The possibility of purchasing the “SKYGATE TOKEN” is not limited in time and is possible as long as the limited number of “SKYGATE TOKEN” are available for purchase. SKYGATE Network Holding GmbH publishes on its website the number of tokens available for purchase, the number of tokens already sold and their issue price. As soon as SKYGATE Network Holding GmbH has concluded a cooperation agreement with a crypto exchange (exchange), the “SKYGATE TOKEN” can only be purchased exclusively via a licensed crypto exchange at their current prices.

| CONTENT according MiCAR Annex I

Part A INFORMATION ABOUT THE OFFEROR

Part B INFORMATION ABOUT THE ISSUER, IF DIFFERENT FROM THE OFFEROR (not applicable)

Part C INFORMATION ABOUT THE OPERATOR OF THE TRADING PLATFORM IN CASES WHERE IT DRAWS UP THE CRYPTO-ASSET WHITEPAPER (not applicable)

Part D INFORMATION ABOUT THE CRYPTO-ASSET PROJECT

Part E INFORMATION ABOUT THE OFFER TO THE PUBLIC OF CRYPTO-ASSETS

Part F INFORMATION ABOUT THE CRYPTO-ASSET

Part G INFORMATION OF THE RIGHTS AND OBLIGATIONS ATTACHED TO THE CRYPTO-ASSETS

Part H INFORMATION OF THE UNTERLYING TECHNOLOGY

Part I INFORMATION ON THE RISKS

SKYGATE COMPANY

PART A

INFORMATION ABOUT THE OFFEROR

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network

1. Company Name

SKYGATE NETWORK HOLDING GMBH

2. Legal Form

GMBH

3. Registered Address and registered office of the company

Kasernenstrasse 1, 5071 Wals-Siezenheim, AUSTRIA

4. Day of registration

2nd September 2020

5. Registration number (company court number): **FN 538371y**

TAX number (VAT number): **ATU 75903337**

6. Contact details

TEL: +43 662 203000 (MO-FR 09:00 am until 03:00 pm)

eMAIL: wig@skygate.aero

7. Name of the parent company

not applicable

8. Managment

CEO Senator Cpt. Gerhard WIMMER

other Management personell is deccribed on the following pages

9. Business or profession activity of the offeror

The offeror's business/commercial activity is the issuance of a cryptocurrency (SKYGATE TOKEN) for the realization of the project described in this Whitepaper.

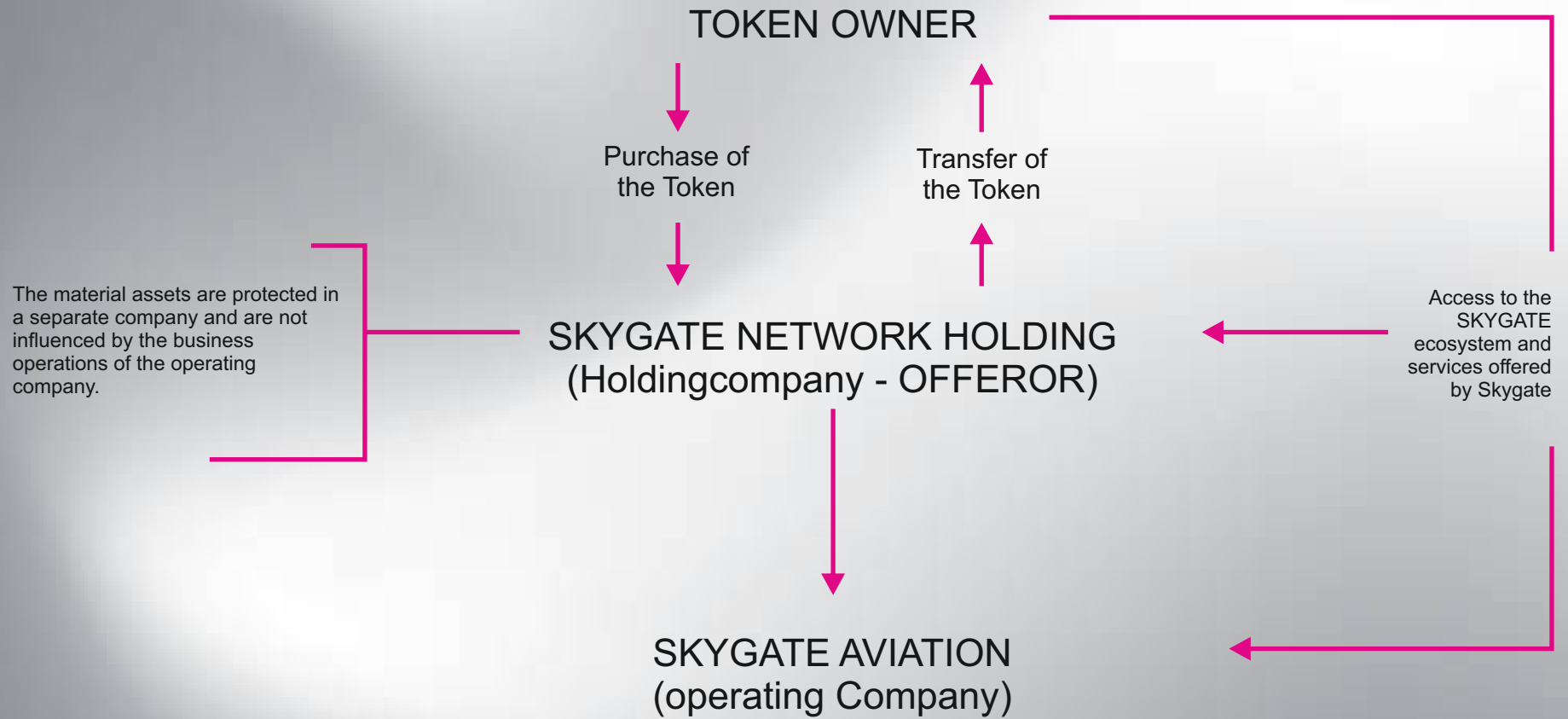
10. The financial condition of the offeror

Until the date of issue of the SKYGATE TOKEN, the company was only engaged in project development/project implementation. The commencement of the planned business activities described in this whitepaper will take place with the issuance of the SKYGATE TOKEN. Half of the company's share capital has already been paid in. No sales have yet been generated in the company, as sales can only be made with the start of business activities with the issuance of the SKYGATE TOKEN. The company has no debts or other liabilities. Annual financial statements of the company have been published by the Austrian Commercial Register Court!

LOCATION



STRUCTURE



MANAGEMENT



CEO CPT. G. WIMMER
Chief Executive Officer
Project Director
27 years experience
shareholder Skygate Network



CFO R. FUCHSBERGER
Chief Financial Officer
22 years experience



CHRO L. WIMMER
Chief Human Resources Officer
Project Coordinator
10 years experience



CTO D. SCHMIDLER
Chief Technology Officer
14 years experience



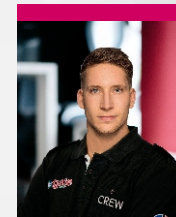
CIO LL.M. M. KEKIS
Chief Information Officer
IT / Media Development
10 years experience



CMO CH. HERDT
Chief Marketing Officer
12 years experience



CSM DR. H. STAERKER
Compliance and Safety Manager
20 years experience



CIE ING. R. MÜLLNER
Chief IT Engineer
IT / Digital Development
9 years experience

ADVISORY BOARD



Hubert GORBACH
former Austrian Vice Chancellor
and Minister of Transportation

Shareholder Skygate Network



Hans HARRER
Chairman of the
Senate of Economy

Shareholder Skygate Network



Mag. Ludwig VOGL, Esq.
Law firm founder and owner

Shareholder Skygate Network

TESTCENTER / 3D




Join the Skygate Center in 3D




CONTRACTED PARTNER

**TOKEN DEVELOPMENT
SECURITY AUDIT
PLATTFORM PROGRAMMING**


 Digital Factor GmbH / Germany

DATA SECURITY

 Blue Shield Security GmbH / Austria

**WEB PROGRAMMING
WEB DESIGN
WEB HOSTING**

 Blue Online / Austria

 Name Works e. U. / Austria

KYC


 ID. Idnow GmbH / Germany

TECHNICAL SUPPORT

 FOX Informationstechnologie GmbH / Austria

 ITEX IT Service GmbH / Austria

**GRAPHICS & DESIGN
CAD DESIGN / PROGRAMMING**

 HELLWEISS Kreativ GmbH / Austria

 S2 Design / Serbia

PART D

INFORMATION ABOUT THE CRYPTO-ASSET PROJECT

SKYGATE PROJECT | PROBLEM

Aviation is **one of the world's largest industries**. The aviation industry depends on the **highest level of safety** in all areas. The technological advancement in aviation surpasses that of many other industries. Digitalization has been successfully implemented in cockpits, flight operations, aircraft maintenance and air traffic control for many years.

However, in everyday areas, this vast industry is still stuck in the last century and remains largely analog. Digitalization is still in its infancy in some significant areas here and has not been successfully implemented in many areas.

One of the most important aspects for the highest level of safety is professional basic training for flight operations and technical staff and regularly follow-up training.

The daily work routines of pilots, flight attendants, technicians, air traffic controllers, and other aviation personnel worldwide are still largely analog and could be enhanced through digitization and the adoption of modern technologies.

SKYGATE PROJECT | SOLUTION

The aim of our project is **to lead** the global aviation industry into a new era in certain areas.

Especially in the field of aviation personnel training and development, as well as in daily operations, we aim to implement **digitalization** and leverage **new technologies**.

THE PROJECT

SKYGATE is developing a global **decentralized** blockchain-based network platform for the aviation industry. It aims to create a **digital world** for both commercial and private aviation sectors!

From this platform, **millions of users worldwide** can benefit!

**enormous
market potential
USD 45 billions** per year

hundreds of airlines worldwide

thousands of business jet companies worldwide

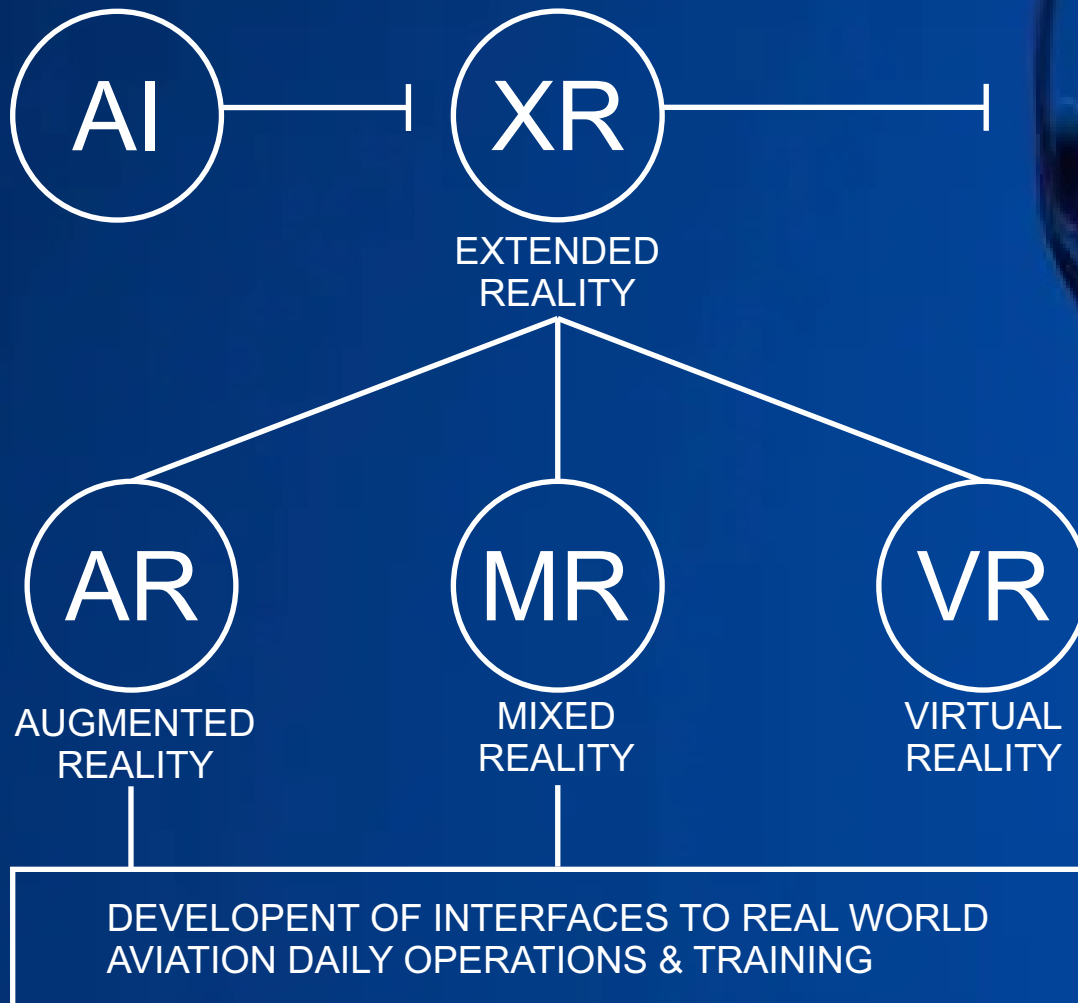
thousands of flight schools worldwide

hundreds of thousands of pilots, flight attendants, air traffic controllers, aviation technicians and other aviation staff worldwide

millions of passengers worldwide

THE PROJECT

The changing fact of aviation training and aviation daily operation - **the digital innovation!**



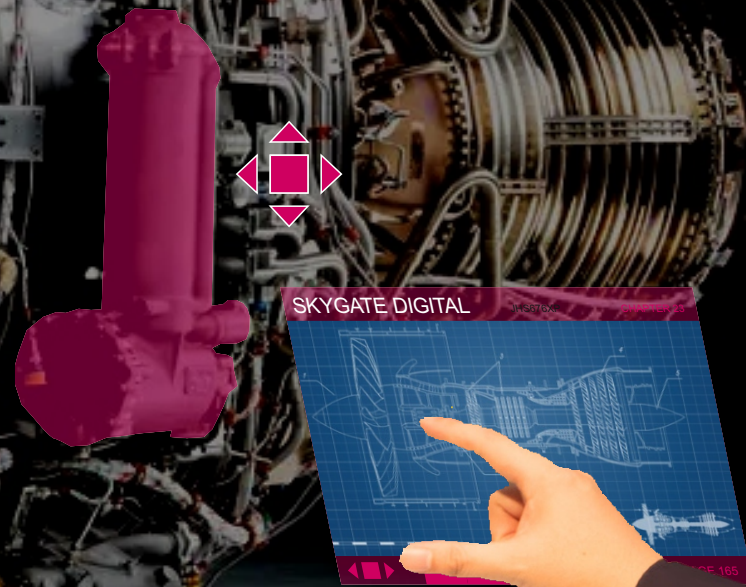
| AR - AUGMENTED REALITY

Augmented Reality refers to a technology in which digital information, such as graphics, sounds, or other virtual data, is integrated into the user's physical environment. Essentially, AR enhances the real world with additional information or virtual objects that can be perceived through an AR-enabled device, such as a smartphone, tablet or AR glasses.



MR - MIXED REALITY

Mixed Reality refers to a spectrum between the real world and the virtual world, where digital and real objects interact and blend together. MR systems allow users to place virtual objects in the real world and interact with them while simultaneously perceiving the actual environment.



SKYGATE PROJECT

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| VR - VIRTUAL REALITY

Virtual Reality is a technology that allows users to immerse themselves in a completely digital environment, simulated through a VR headset. In VR, users can interact with and navigate through this artificial environment as if they were physically present. VR provides an immersive experience that disconnects users from the real world, allowing them to dive into a virtual environment.



SKYGATE PROJECT

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VR - VIRTUAL REALITY



SKYGATE PROJECT

THE DIGITAL WORLD OF SKYGATE





SKYGATE creates a **three-dimensional virtual world** for both commercial and private users. Commercial users such as airlines, charter flight operators, flight schools, aviation technical companies, and airports can enter the commercial area of the "World of SKYGATE" with appropriate permissions and avail themselves of various services provided by SKYGATE (next-generation training and daily operations, XR, AR, MR, VR, etc.). Participation in **virtual aviation congresses** is also possible, as is networking in **various lounges** with other commercial community members. Airlines, flight schools, airports, etc., have the option to create their own lounges and buildings or utilize space within the existing infrastructure. Services in the commercial sector are chargeable for their users.

In the public domain, there is much of interest for visitors to explore. For example, the **first digital aviation trade fair** with thousands of exhibitors. In our **digital aviation museum**, visitors can view every aviation vehicle ever built in full size and experience many other interesting developments in aviation. The **"Future of Aviation"** section allows you to gain insights into future developments.

Have you ever wondered what happens behind the scenes at an international airport? In the „World of SKYGATE“, you can enter all the non-public areas of a **digital airport** and learn about every aspect of an airport and the tasks of relevant staff, including air traffic control.

More than 30% of airline passengers worldwide experience discomfort and anxiety, even extreme fear of flying. In the **"Fear of Flight Center"** in the „World of SKYGATE“, visitors can gradually gain many interesting insights into aircraft technology, relevant weather events, safety standards, debunking of common myths, and much more. The time passengers spend bored waiting for their flight at the airport can be used in the future to enter the „World of SKYGATE“ with a mobile phone, tablet, or Apple Vision Pro (or similar VR glasses) to further educate themselves in aviation, reduce their fear of flying, or simply experience many interesting things in our digital world.

Certain areas such as the digital international airport or the "Fear of Flight Center" will **also be designed for children to visit**. This way, children also have the opportunity to experience unique aviation adventures and make productive use of waiting times at airports.

Accessing the general areas of the „World of SKYGATE“ is free for visitors. However, certain areas must be unlocked through the purchase of SKYGATE tokens. **We aim to reach 1 million users per day with the „World of SKYGATE“ within just 12 months of full operation!**

COMPETENCE CENTER



Establishment of the **world's most advanced Aviation Center** for the advancement of XR (Extended Reality) technologies in aviation, operational testing of VR Training Rooms (for pilots and flight attendants), implementation of digital training, and creation of an **interface between digital capabilities and indispensable analog areas.**

The existing operational model is to be further expanded, and the technologies employed are to be tested and assessed. **A presentation area will be established** where airlines, flight operations, flight schools, maintenance companies and airport operator from around the world can view the successful **implementation of these technologies in real-world operations** and test them with their own personnel.

With our support, businesses world-wide will be equipped with our technologies, or existing infrastructures will be expanded or newly established in collaboration with partner businesses world-wide.

ROADMAP

1

START PHASE 03.2020 – 12.2022

- main idea of the project appears
- discussing with blockchain experts about the project idea
- concept development and completion
- researching and developing resources about the project
- clarify legal questions

2

DEVELOPMENT PHASE 01.2023- 07.2024

- pilot project launch
- recruitment of professionals
- security audit
- determination of the initial assessment
- token ready
- lightpaper
- whitepaper
- submission of the project to the financial market authority
- compliance audit MiCAR
- develop targeted marketing campaigns
- development of reward/bonus/loyalty programs

3

LAUNCH PHASE 08.2024

- launch SKYGATE website
- start initial marketing campaign
- starting the pre-sale part I for early adopters (batch 1-3)
- launch of the reward program
- access to SKYGATE services / products with SKYGATE token
- transfer of purchased token

4

IMPLEMENTATION PHASE I

- continuation of the pre-sale part II & III (batch 4-9)
- launch of the bonus program
- implementation of the project goals
- further development of the digital SKYGATE WORLD
- expansion of products for SKYGATE community and customers
- form strategic alliances with technology providers
- ongoing detailed market research to stay ahead of trends
- regularly inform the community about progress towards transparency and trust building

5

IMPLEMENTATION PHASE II

- initiating the public sale (batch 10-12)
- transfert of token from reward program
- continuous investment in the progress of the project
- establish a responsive support team for community assistance

6

FINAL PHASE

- launch SKYGATE WORLD
- start of the loyalty program
- listing on exchanges

| PART E - INFORMATION ABOUT THE OFFER TO THE PUBLIC OF CRYPTO-ASSETS

Our public offer is aimed at natural and legal persons throughout the European Union. Admission to trading has not yet been applied for. However, the admission to trading in cooperation with one or more crypto exchanges is planned.

A total of 10.000.000.000 SKYGATE TOKEN (SKYG) will be issued (HARD CAP). The output takes place in several batches (12 batches in total). The entire project consists of several stages. Each stage can be economically successful on its own. The target minimum number of tokens sold is 1.500.000.000 in order to successfully implement the first stage of the project (SOFT CAP)!

This is a permanent offer. The offer is valid until all tokens available for sale have been sold.

The buyer must provide his wallet address during the purchase. The wallet must meet the ERC20 standard! SKYGATE TOKEN will be transferred to the wallet specified by the buyer immediately after the purchase has been made.

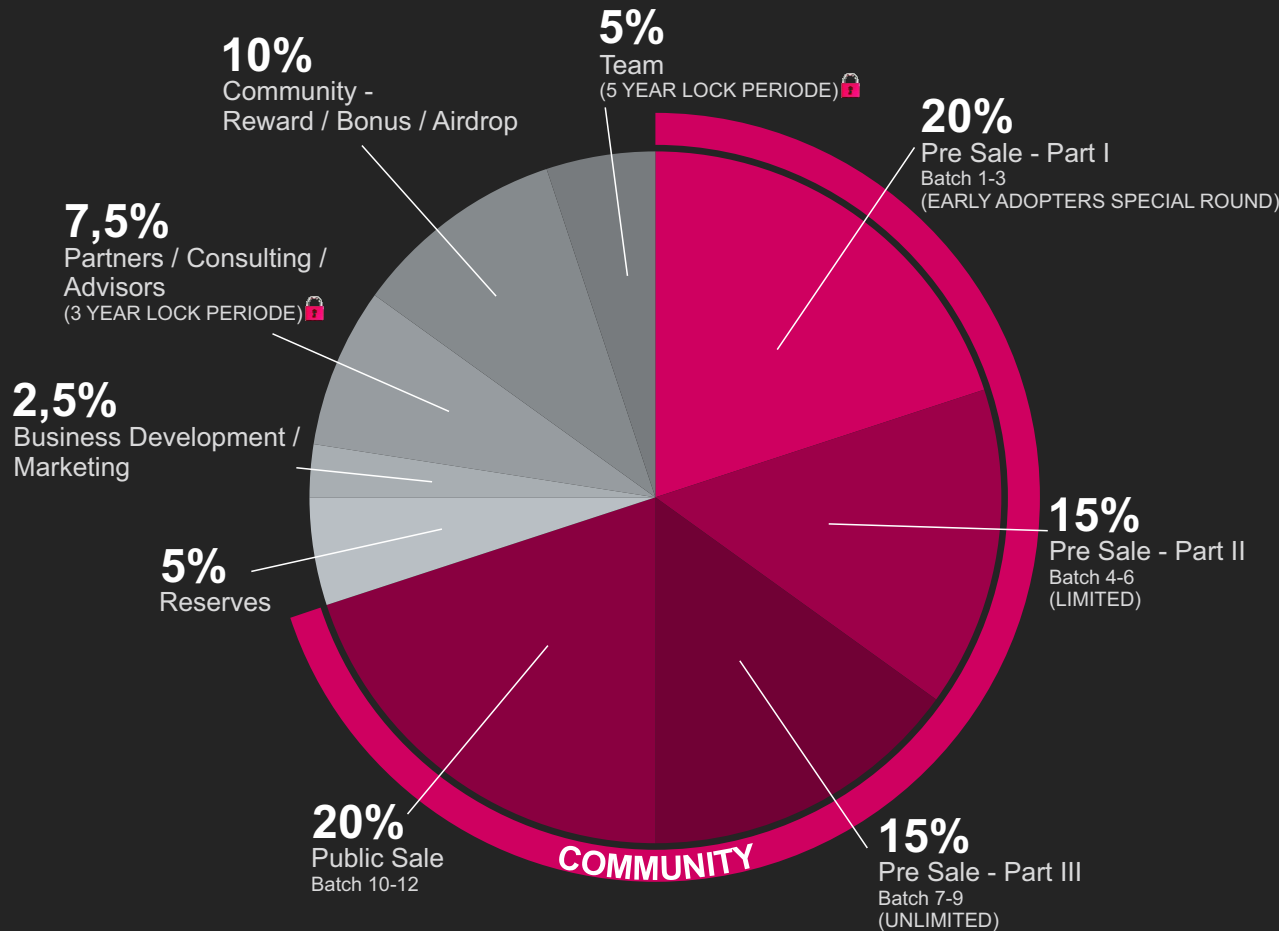
According to MiCAR (Market in Crypto Assets Regulation) Article 13, the "retail investor" (token purchaser) has the right to withdraw from the contract (Token Sale Agreement) within fourteen days without providing any reason. Information about a right of withdrawal, possible refunds, refund mechanisms and the timing of refund processing are described in our Token Sales Agreement and our General Terms and Conditions, which have been made available for you to download on our website.

In the event of a right of withdrawal, Investments will be kept securely by the offeror in a bank account of a reputable European bank during a possible cancellation period.

Austrian law is agreed upon for the purchase of SKYGATE tokens. The place of jurisdiction is Salzburg (Austria).

TOKEN DISTRIBUTION

SKYGATE has a supply of **10 billion tokens**, a testament to its exclusivity and value preservation!



COMMUNITY

With 7 billion tokens, SKYGATE prioritizes its community and funds initiatives for a robust ecosystem and successful project implementation. This assignment represents our commitment to all those who use, promote and see the potential of SKYGATE!

REWARD/BONUS/AIRDROP

10% of the tokens will be made available for our Reward and Bonus Program and thus benefit our community members!

PRESALE

Before our tokens are available to the general public, our pre-sale offers early adopters an exclusive opportunity to support our vision and benefit from an incredible preferential price.

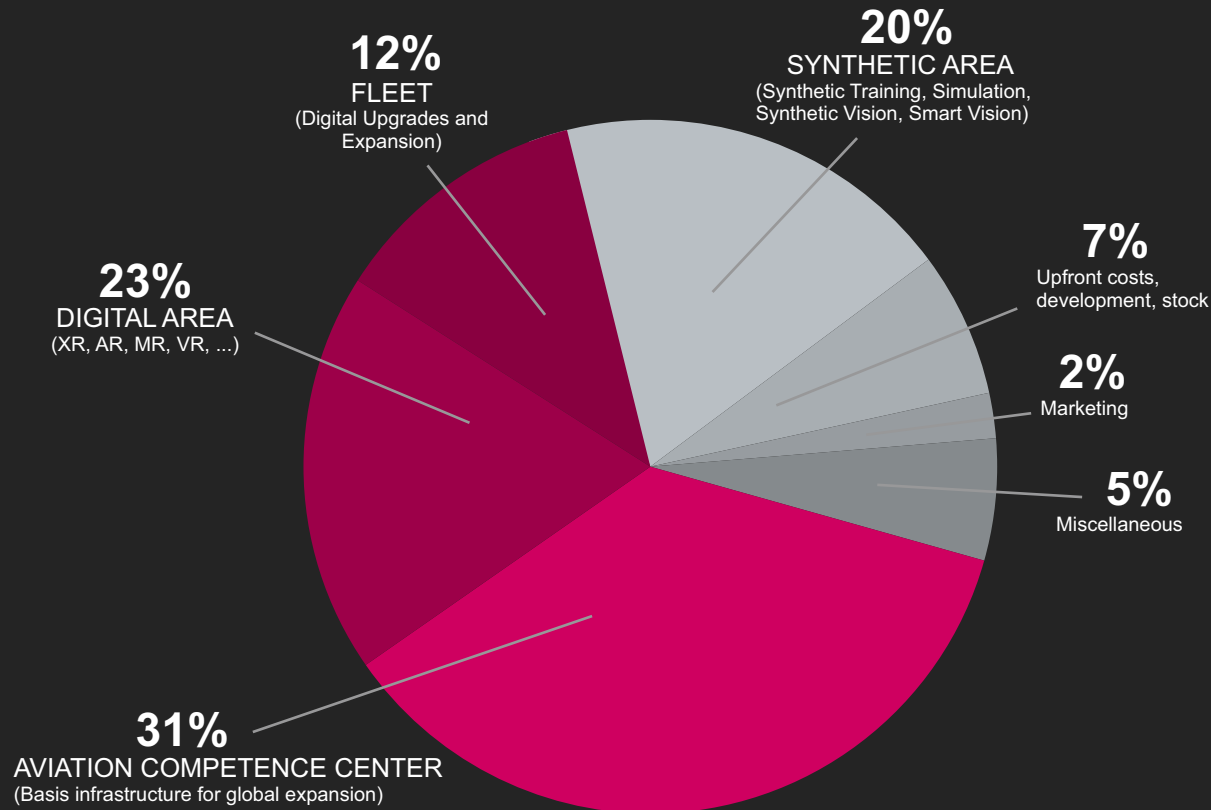
RESERVES

Our ultimate goal is the successful implementation of the project. Despite solid planning, there can be something unexpected in a project. To protect our project from the unexpected, 5% of the tokens will be used as reserves. If these tokens are not needed, these tokens will be burned after successful completion of the project.

TEAM/PARTNERS

We would also like to dedicate part of the tokens to our team and our partners, who have worked for several years with full commitment on the implementation of the project and have contributed significantly to the success of the project. However, the tokens of our team and our partners are locked for several years before any possible use and sale, thus supporting a possible price growth of the SKYGATE TOKEN!

INVESTMENT DISTRIBUTION



The graphic shows the planned investment distribution. Deviations may arise during the project phase!

ISSUE PRICE

The tokens are issued in 12 “batches”. The issue price of the SKYGATE TOKEN in the respective “batch” will be published on the website!

ISSUE PRICE			
	PHASE	BATCHES	TOKEN
PRE SALE	PART I	Batch 1	1.000.000.000
		Batch 2	500.000.000
		Batch 3	500.000.000
	PART II	Batch 4	500.000.000
		Batch 5	500.000.000
		Batch 6	500.000.000
	PART III	Batch 7	500.000.000
		Batch 8	500.000.000
		Batch 9	500.000.000
PUBLIC SALE	GENERALLY	Batch 10	500.000.000
		Batch 11	750.000.000
	IEO	Batch 12	750.000.000

We do not charge any processing fee when purchasing. We will cover all KYC costs, payment service provider fees and Ethereum transfer fees for transferring the SKYGATE TOKEN. The full stake amount will be converted into SKYGATE TOKEN.

ELIGIBILITY TO PURCHASE SKYGATE TOKENS

Natural and legal persons are eligible to purchase SKYGATE TOKEN. Investors (token buyers) should only purchase tokens if they have a comprehensive understanding and experience of cryptocurrencies, digital assets, blockchain systems and services, and cryptocurrency storage systems (wallets) and fully understand the risks associated with trading cryptocurrencies and digital assets. Investors (token buyers) should not carry out any transactions that go beyond their financial capabilities. Investors (token buyers) must understand that they can lose part of their investment and that buying tokens can even lead to a total loss.

NOT ELIGIBLE TO PURCHASE SKYGATE TOKENS

1. Participation in the token sale is prohibited to persons who...
 - ... are located in countries where the sale or purchase of cryptocurrencies is prohibited by law.
 - ... fall below the legal minimum age for purchasing tokens.
 - ... be related to illegal activities or money laundering.
 - ... be on a sanctions list or associated with terrorist organizations or activities.
 - ... be prevented from participating in token sales by authorities or courts.
 - ... Have not successfully passed AML verification (depending on the purchase amount).
 - ... Violated the terms or policies of this Token Sales Agreement and the Issuer's Terms and Conditions.
 - ... are defined as a "Special Category Person" by the Office of Foreign Assets Control or are otherwise listed on sanctions lists in any jurisdiction;
 - ... are nationals, residents or tax residents of a country blacklisted by the FATF;
 - ... Are nationals, residents and/or tax residents of one of the following jurisdictions: Afghanistan, Angola, Algeria, Bahamas, Bangladesh, Bolivia, Botswana, Burma (Myanmar), Burundi, Cambodia, Chad, China, Guinea, Ivory Coast, Crimea (Region of Ukraine), Cuba, Democratic People's Republic of Korea, Egypt, Equatorial Guinea, Eritrea, Ghana, Guinea-Bissau, Guyana, Iceland, Iran, Iraq, Haiti, Laos, Lebanon, Libya, Mali, Mongolia, Morocco, Myanmar, Nepal, Nicaragua, North Macedonia, Pakistan, Panama, Qatar, Saudi Arabia, Somalia, South Sudan, Sudan, Syria, Trinidad and Tobago, Uganda, United States, Vanuatu, Venezuela, Yemen, Zimbabwe and other countries and jurisdictions where these services are not provided due to legal requirements can become;
 - ... are nationals, residents and/or tax residents of a country or territory where cryptocurrencies are prohibited or do not have legal status or where users cannot be authorized to purchase tokens due to various tax and/or legal issues;
 - ... are on trade or economic sanctions lists, such as: B. the UN Security Council Consolidated List, or when participation in a tender is restricted or prohibited by the European Union, the Hong Kong Monetary Authority, the Hong Kong Customs and Revenue Service, the Office of Foreign Assets Control or any other administrative enforcement agency.

2. The following investors (token buyers) who are nationals or residents of a state, country, territory or other jurisdiction are also prevented from participating in the token sale ...
 - ... which are subject to comprehensive, geographically targeted sanctions by the United Nations, the Monetary Authority of Singapore or OFAC or those jurisdictions defined as "call to action" on the Financial Action Task Force's list of high-risk jurisdictions and other monitored jurisdictions;
 - ... who reside in, or are nationals or tax residents of, any state, country, territory or other jurisdiction in which participation in token sales would be illegal or otherwise contrary to applicable law.

| PART F

INFORMATION ABOUT THE CRYPTO-ASSET

The SKYGATE TOKEN is a so-called “utility token”. According to MiCAR (Market into Crypto Asset Regulation), the SKYGATE TOKEN is to be classified as “CRYPTO-ASSETS OTHER THAN ASSET-REFERENCED TOKENS OR E-MONEY TOKENS”!

The SKYGATE TOKEN was set up on the Ethereum platform according to the ERC20 standard.

The SKYGATE TOKEN entitles its holders to exchange them for services in the SKYGATE ecosystem. Once SKYGATE has applied for and received admission to trading and been listed on one or more crypto exchanges, the SKYGATE TOKEN can be traded on these exchanges.

SKYGATE TOKEN

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VOLUME



10.000.000.000 Token

| TYPE OF USE

What can the TOKEN be used for!

The SKYGATE TOKEN is intended to serve as a form of payment for the services offered by SKYGATE.

Access to the SKYGATE ecosystem and the services provided by SKYGATE is exclusively granted through the use of the SKYGATE TOKEN.

When can the tokens be redeemed for services at SKYGATE?

Various services are available at the beginning of the public sale phase! As the project progresses, additional services from SKYGATE will be payable with the SKYGATE TOKEN.



THE KEY TO SUCCESS

Thanks to our innovative token economy and our unique financing concept, as well as the **innovative token utility**, our project has exceptional potential for success and development.

A potential for **success** and development from which the **community** and especially the early adopters will benefit enormously.

The SKYGATE TOKEN is more than just a cryptocurrency. It is the key that allows access to the fascinating „World of SKYGATE” and to all SKYGATE services.

The attractiveness of the services and attractions offered in the “World of SKYGATE” will delight **millions of users**.

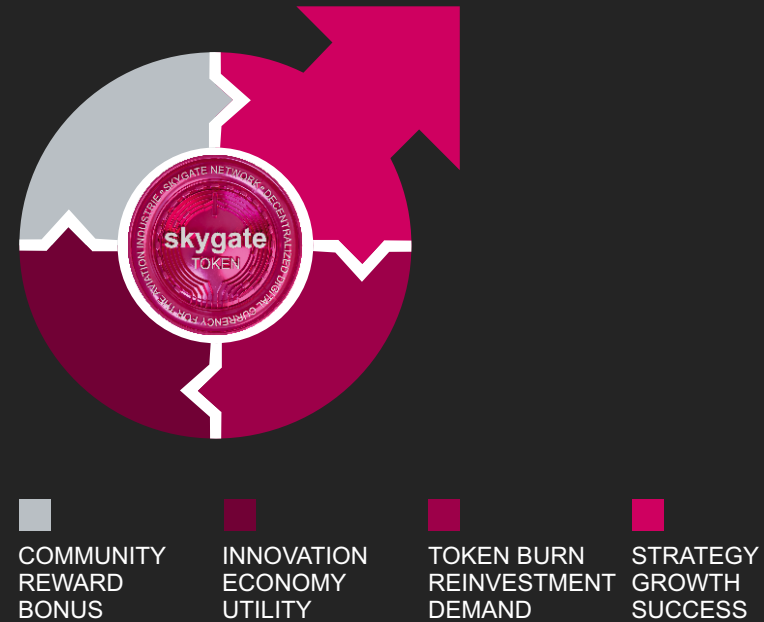
SKYGATE services are only available in SKYGATE TOKENS. The SKYGATE TOKEN economy offers our customers a flexible and userfriendly solution while leveraging the benefits of crypto-currencies.

A 50 percent reinvestment of profits leads to a continuous expansion of the infrastructure and thus to a constantly increasing sales development.

Quarterly „token burn” (after successful project implementation, 15% of quarterly sales until 3/4 of the tokens are burned).

The number of tokens will continuously reduced. This leads to an exponential increase in the demand for tokens and we expect an exponential increase in the price of the tokens!

Welcome to the future of cryptocurrencies. Creating a sustainable ecosystem for real-world benefits!



| PART G

INFORMATION ABOUT THE RIGHTS AND OBLIGATIONS

Description of the rights and (if any) obligations of the buyer and the procedure and conditions for the exercise of these rights:

After purchasing the SKYGATE TOKEN, the token owner has the right to exchange the token for the services offered by SKYGATE. The token owner also has the right to transfer SKYGATE TOKEN to third parties at any time. Upon transfer, all rights and obligations are transferred to the third party. If the SKYGATE TOKEN is traded on a crypto exchange, token owners have the opportunity to trade SKYGATE TOKEN on such crypto exchanges. Apart from the obligation to pay the purchase price when purchasing the SKYGATE TOKEN, the token buyer has no other obligations.

Description of the conditions under which the rights and obligations may be changed, DE 9.6.2023 Official Journal of the European Union L 150/187:

The offerer hereby confirms that it will not change the rights described in this Whitepaper and that it will not impose any further obligations on token holders even after the public offer has been completed.

If applicable, information on future public offers by the crypto asset issuer and the number of crypto assets retained by the issuer itself:

The offerer's public offer of the SKYGATE TOKEN is described in detail in this Whitepaper. No further public offerings are planned at the time of writing this Whitepaper. The distribution of SKYGATE TOKENs is described in detail in this Whitepaper!

If the offering of crypto assets or their admission to trading concerns utility tokens, information on the quality and quantity of the goods or services to which the utility tokens provide access:

The SKYGATE TOKEN can be exchanged for all services offered by SKYGATE from the time of public sale. With the successful implementation of the project, further services are planned that will be made available to token holders. The token holders (if they have registered with SKYGATE with a valid email address) will be continuously informed about further/additional services. In addition, further/additional services are continually presented on the offerer's website.

If the public offering of crypto assets or admission to trading concerns utility tokens, information on how the utility tokens can be redeemed for the relevant goods or services:

The services offered by SKYGATE are published on the SKYGATE website. Prices for the services offered are either published on the website or can be requested from SKYGATE at any time. Services can be paid either in euros or in SKYGATE TOKEN. When using SKYGATE services, SKYGATE will issue a proper invoice to the customer, who can then transfer the SKYGATE TOKEN to SKYGATE's eWallet address listed in the invoice to pay for the service within the payment deadline stated in the invoice.

If admission to trading is not requested, information about how and where the crypto assets can be bought or sold following the public offering:

The application for admission to trading is planned in cooperation with one or more crypto exchanges. After the public offering has been completed, SKYGATE TOKEN can be bought and sold on various crypto exchanges following the planned listing. If SKYGATE TOKENs are not traded on any stock exchange, they can be exchanged at any time for the services offered by SKYGATE.

Restrictions on the transferability of crypto assets offered or admitted to trading:

SKYGATE TOKENs are transferable at any time and without restrictions! As already described in this Whitepaper, the SKYGATE TOKEN was set up on the Ethereum platform. A transfer is possible on eWallets according to the ERC20 standard. When transferring tokens according to the ERC20 standard, the holder of the token must bear the fees of the respective platform for the transfer.

For cryptoassets with protocols for increasing or decreasing supply in response to changes in demand, description of how these protocols work:

not applicable

If applicable, a description of the security systems to protect the value of the crypto assets and the compensation systems:

SKYGATE TOKEN will be transferred to the eWallet specified by the buyer immediately after purchase. This means that any security or compensation systems are not necessary!

The law applicable to the crypto assets, including the competent court:

The offerer's company (Skygate Network Holding GmbH) is a company registered and based in Austria. Austrian law is therefore applicable. The responsible court is Salzburg (Austria)!

PART H

INFORMATION ON THE UNDERLYING TECHNOLOGY

1. Information on the technology used, including distributed ledger technology, protocols and technical standards used:

The SKYGATE TOKEN was set up on the Ethereum platform in accordance with the ERC20 standard. Distributed ledger technology is not used.

2. The consensus mechanism, where applicable:

not applicable

3. Incentive mechanisms to secure transactions and any fees applicable:

not applicable

4. Where the crypto-assets are issued, transferred and stored using distributed ledger technology that is operated by the issuer, the offeror or a third-party acting on their behalf, a detailed description of the functioning of such distributed ledger technology:

Distributed ledger technology is not used, neither by the provider nor by a third party acting on behalf of the provider.

5. Information on the audit outcome of the technology used, if such an audit was conducted.

A security audit of the developed/produced SKYGATE TOKEN was carried out by an external auditor.

PART I

INFORMATION ON THE RISKS

A description of the risks associated with the offer to the public of crypto-assets or their admission to trading. A description of the risks associated with the issuer, if different from the offeror, or person seeking admission to trading. A description of the risks associated with the crypto-assets. A description of the risks associated with project implementation. A description of the risks associated with the technology used as well as mitigation measures, if any.

The investor (token buyer) acknowledges and agrees that there are numerous risks associated with the purchase, storage and use of digital currencies (tokens).

BY PURCHASING SKYGATE TOKENS, THE INVESTOR (TOKEN BUYER) EXPRESSLY ACKNOWLEDGES AND ACCEPTS THE FOLLOWING RISKS:

Risk of loss of access to the tokens due to loss of private keys, custodian error, or buyer error. A private key or combination of private keys is required to control and dispose of the tokens stored in a digital wallet or vault. Loss of the required private keys associated with a digital wallet or vault in which the tokens are stored will consequently result in the loss of those tokens. Furthermore, any third party that gains access to such private keys, including access to login credentials of a digital wallet or vault service used by the investor (token buyer), may be able to steal the tokens. Any errors or malfunctions caused by or otherwise related to the digital wallet or vault that the Investor (Token Buyer) selects to receive and store Tokens, including its own failure to properly maintain or maintain such digital wallet or vault can also lead to the loss of the tokens. In addition, incorrect execution of the procedures for purchasing and receiving tokens, for example if the investor (token buyer) provides the wrong address for receiving tokens, may result in the loss of their tokens.

Risk of hacking and security vulnerabilities. Hackers or other malicious groups or organizations may attempt to compromise SKYGATE TOKEN and/or the SKYGATE website/platform in various ways, including but not limited to malware attacks, denial-of-service attacks, consensus-based attacks, Sybil - Attacks, smurfing and spoofing. In addition, there is a risk that a third party or a member of any group entity intentionally or unintentionally introduces vulnerabilities into the core infrastructure of the SKYGATE TOKEN and/or the SKYGATE website/platform, which could have a negative impact on the SKYGATE Network Holding GmbH project.

Risk of Uninsured Losses. SKYGATE TOKEN is not insured unless the investor (token buyer) specifically takes out private insurance to insure themselves. In the event of loss or loss of use value, there is no public insurance or private insurance provided by the issuer to provide relief.

Risks associated with markets for tokens. SKYGATE TOKENs are intended exclusively for access to the services of the issuer's company.

Risks associated with markets for tokens. SKYGATE TOKENs are intended exclusively for access to the services of the issuer's company.

Risks associated with unclear regulations and enforcement actions. The legal status of SKYGATE TOKEN is unclear or unclear in many jurisdictions, but numerous regulators in various jurisdictions have been vocal about considering adopting regulatory regimes that govern cryptocurrencies or cryptocurrency markets. For this reason, MiCAR (Market into Crypto Asset Regulation) was implemented. It is impossible to predict how, when or if regulatory authorities may apply existing regulations or issue new regulations with respect to this technology and its applications, including SKYGATE TOKEN. Regulatory measures could negatively impact SKYGATE TOKEN in various ways. Seller or a group entity may cease operations in any jurisdiction if any regulatory action or change in law or regulation makes operations in such jurisdiction illegal.

Risks related to taxation. The tax classification of tokens is uncertain. Investors (token buyers) must obtain their own tax advice regarding the purchase of tokens, which may result in adverse tax consequences for you, including withholding taxes, income taxes and tax reporting obligations.

Risk of vulnerabilities or exploitable breakthroughs in cryptography. Advances in cryptography or technological advances such as the development of quantum computers could pose risks to cryptocurrencies and tokens, which could result in the theft or loss of tokens.

Risk of insufficient interest in the company's tokens and services.

Risk of dissolution of the issuer's company. It is possible that the company may have to close due to various reasons (e.g. bankruptcy), which may result in the total loss of the investor's (token buyer) investment.

Any other unforeseen risks.

In this whitepaper, the Skygate Network Holding GmbH (Kasernenstrasse 1, A-5071 Wals) is responsible for all the information provided.

All information is based on today's market values and represents a non-binding estimate for the future! Every purchase of a cryptocurrency can represent a risk and can even lead to a total loss. Once purchased, the tokens are quickly and securely transferred to the buyer's wallet. Token owners have access to our platform after registration! A purchase of the tokens is only possible after money laundering prevention, which takes place in the course of registration (natural persons or decision-makers of legal entities).

In case any necessary changes and required adjustments arise during the project, they will be presented in an updated version of this whitepaper.

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QUALITY MARKS



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